

## Medicaid Cheat Sheet 2015

(Individuals Only)

Door/Name	Basic Eligibility Criteria	Income Limit	Monthly Cost Share/Premium	Resource Limit
SSI/1619b	1. Determined eligible for SSI/1619b by SSA	Earned income limit: \$33,098/year (2015) **individualized threshold possible under certain circumstances  Unearned Income: \$753 <b>(if only income is unearned)</b>	NONE	\$2,000
Optional State Supplement (MH Non-Waivered)	1. Disability 2. Has a <i>service payment</i> 3. Income is less than the sum of the <i>service payment</i> and OSIP standard (\$733)	Income is less than sum of the service payment and OSIP standard (\$733)	1. Unearned Income (-) \$561-R/B (-) \$160-PIF = Unearned Income Liability PLUS 2. Gross Wages (-) \$65 (/) 2 = Earned Income Liability	\$2,000
300% Rule	1. Eligible for a HCBS Waiver 2. Not eligible for Medicaid through SSI/1619b because too much unearned income	\$2199/month (300% of SSI FBR)	<u>APD &amp; DD Comp Waiver:</u> 1. Pay in Unearned Income above \$733 PLUS 2. Earned Income above \$65 **If cost of services is less than the total of the 2, then pay the actual cost of service <u>Brokerage Waiver:</u> No pay in	\$2,000
See Next Page				

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Employed Persons with Disabilities	<ol style="list-style-type: none"> <li>1. Disability</li> <li>2. Working (evidence of FICA/SECA/Business Plan)</li> </ol>	Earned Income less than \$59,892/year or \$4991/mo (2015) **can earn more depending on EIE deductions	Total income of: pays Under \$735: \$0 \$735-\$980.99: \$50 \$980-\$2452.99: \$100 \$2453 and above : \$150	<ol style="list-style-type: none"> <li>1. \$5000</li> <li>2. Approved accounts excluded from resource limit</li> </ol>
Former SSI Recipients with Medicaid Protection: Medicaid Protected DAC/CDBs	<ol style="list-style-type: none"> <li>1. Had Medicaid through SSI</li> <li>2. Lost SSI after 7/1/87 due to increase in or receipt of DAC/CDB</li> </ol>	<ol style="list-style-type: none"> <li>1. Continue to be eligible for DAC/CDB</li> </ol>	NONE	\$2,000
Former SSI Recipients with Medicaid Protection: Pickle Eligible	<ol style="list-style-type: none"> <li>1. Had SSI and SSDI in at least 1 month</li> <li>2. Lost SSI due to receipt of or increase in Title II after July 1, 1977</li> <li>3. Would be SSI eligible if Title II amount is less than current day FBR after deducting all the COLA increases since month/year SSI stopped due to Title II</li> </ol>	<ol style="list-style-type: none"> <li>1. Title II less COLAs since SSI stopped and other countable income is less than FBR.</li> </ol>	NONE	\$2,000
Former SSI Recipients with Medicaid Protection: Disabled Widow(er)s Benefit	<ol style="list-style-type: none"> <li>1. Had Medicaid through SSI</li> <li>2. Lost SSI due to receipt of or increase in Title II-DWB after January 1, 1991</li> <li>3. Not entitled to Medicare Part A</li> </ol>	<ol style="list-style-type: none"> <li>1. Continue to be eligible for DWB</li> </ol>	NONE	\$2,000
Presumptive Medicaid Eligibility	<ol style="list-style-type: none"> <li>1. Person alleges they are eligible for SSDI or SSI (applied for benefits)</li> <li>2. Meet income/resource criteria</li> <li>3. Eligibility limited until first DDS decision</li> </ol>	Countable income is less than OSIP standard (\$733)	NONE	\$2,000
MAGI	<ol style="list-style-type: none"> <li>1. Not eligible for HCBS waivers</li> <li>2. Cannot be receiving Medicare</li> </ol>	138% of Modified Adjust Gross Income	None	None